

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,302.2	15.7	0.06%
BSE Sensex	80,049.7	+62.87	+0.08%
GIFT Nifty*	24,342.0	-76.5	-0.31%
Dow Jones	39,308.0	-23.9	-0.06%
S&P 500	5,537.0	+28.01	+0.51%
Nasdaq	18,188.3	+159.54	+0.88%
FTSE 100	8,241.3	+70.14	+0.86%
CAC 40	7,695.8	+63.70	+0.83%
DAX	18,453.2	+78.71	+0.43%
Shanghai*	2,930.3	-27.3	-0.92%
Nikkei 225*	41,046.0	+123.50	+0.30%
Hang Seng*	17,888.0	-147.3	-0.82%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	83.8	0.1	0.17%
Oil (Brent)	87.2	-0.4	-0.42%
Gold	2,362.0	5.6	0.24%
Silver	30.6	0.2	0.56%
Copper	9,726.1	103.5	1.08%
Cotton	0.72	-0.01	-1.06%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.08	0.00	0.29
USD/INR	83.50	-0.03	-0.04
GBP/INR	106.48	0.43	0.41
EUR/INR	90.16	0.32	0.36
DX Index	105.22	-0.18	-0.18

VIX	Value	Change (Pts)	Change (%)
India VIX	12.9	-0.4	-2.65%
S&P 500 VIXApr 24	12.3	0.2	1.91%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.000	0.000
US 10-Year Yield	4.371	-0.055

Market Updates

The markets are expected to open marginally lower today as trends in GIFT Nifty indicate a negative start for the broader index after Nifty closed 15 points higher at 24,302 on Thursday.

BGR Energy Systems:

The company approves issuance of equity shares up to 1000 crore rupees and announces the issuance of equity shares by way of rights issue.

Delhivery:

The company announces that MCA approves the incorporation of its wholly-owned subsidiary, Delhivery Robotics India.

Gujarat Pipavav:

The company says containers cargo volume handled 165M vs 199M (YoY).

IDFC First Bank:

The company approves allotment of 39.7 crore shares worth Rs 3,200 crore to QIBs at Rs 80.63 per share, indicating a discount of 0.7% to the stock's previous close; the largest QIBs include LIC, HDFC Life, and AB Sun Life.

Inox Wind:

The company to achieve net debt-free status with infusion of Rs 900 crore by promoter.

Ircon International:

The company receives a letter of award for a project floated by Rail Vikas Nigam, with the RVNL order worth 7.51 billion rupees.

JFL Life Sciences:

The company receives an order from Phil Capital Trading Solutions Inc, Manila worth \$1.66M.

Mahindra Lifespace Developers:

The company acquires a land parcel in Bengaluru's Singasandra with a GDV potential of Rs 250 crore.

Max Estates:

The company received approval for the purchase of additional floor area ratio (FAR) of 20,000 sq. mtr. for its residential project.

Nazara Tech:

The company informs about the incorporation of a unit in the United States of America.

PNB:

The bank reports that domestic deposits as of June-end increased by 8.1% YoY, along with provisional domestic advances showing a 12.1% YoY growth.

Ujjivan Small Finance:

The bank's total deposits surged by 22% YoY to rupees 32,500 Cr from rupees 26,660 Cr YoY, while the bank's gross loan book rose by 19% YoY to rupees 30,091 Cr from rupees 25,326 Cr YoY.

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